

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

12/31/2020

Month / Day / Year

549300F3SMOML02SC814

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Veritex Holdings, Inc.

Legal Title of Holding Company

8214 Westchester Drive, Suite 800

(Mailing Address of the Holding Company) Street / P.O. Box

Dallas Texas 75225

City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Ryan Nemec Director of Fin Reporting

Name Title

972-349-6173

Area Code / Phone Number / Extension

Area Code / FAX Number

rnemec@veritexbank.com

E-mail Address

n/a

Address (URL) for the Holding Company's web page

I, **Malcolm Holland**

Name of the Holding Company Director and Official

Chairman, CEO and President

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

08/26/21

Date of Signature

For holding companies *not* registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____
 C.I. _____

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes **1**

In accordance with the General Instructions for this report (check only one),

- 1. a letter justifying this request is being provided along with the report
- 2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

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City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

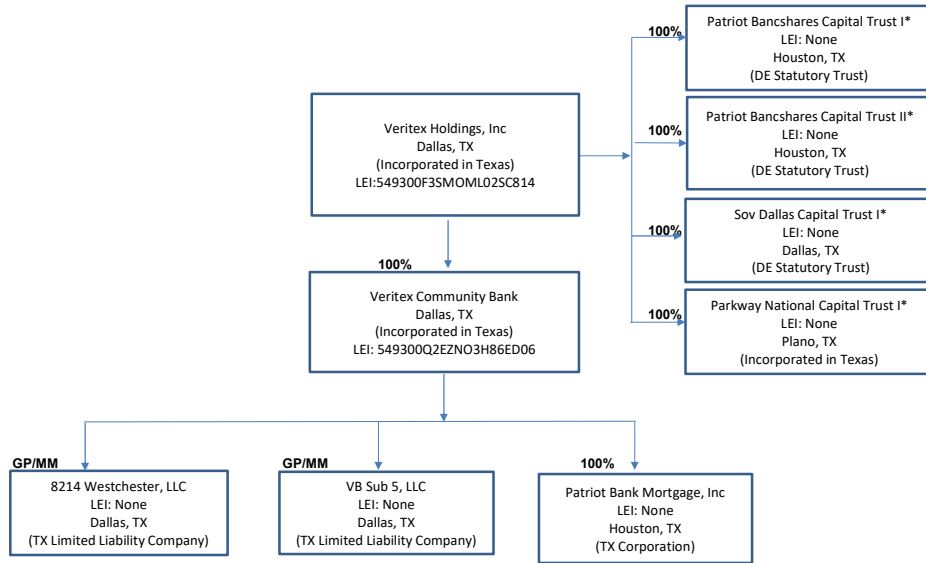
City State Zip Code

Physical Location (if different from mailing address)

Form FR Y-6
Veritex Holdings, Inc.
 Dallas Texas
 Fiscal Year Ending December 31, 2020

Report Item 1: Veritex Holdings, Inc., the bank holding company, does prepare an annual report for its shareholders, filed with the SEC (10-K Annual Report).

Report items 2(a): Organization Chart



* Outside investors own trust-preferred securities
 GP/MM - General partner/Managing member

Form FR Y-6

Veritex Holdings, Inc.
Dallas, Texas
Fiscal Year Ending December 31, 2020
Report Item 2b: Branch Verification

Results: A list of branches for your holding company: VERITEX HOLDINGS, INC. (4105266) of DALLAS, TX.
The data are as of 12/31/2020. Data reflects information that was received and processed through 01/05/2021.

Reconciliation and Verification Steps

- In the Data Action column of each branch row, enter one or more of the actions specified below
- If required, enter the date in the Effective Date column

Actions

- OK:** If the branch information is correct, enter 'OK' in the Data Action column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	3221468	VERITEX COMMUNITY BANK	8214 WESTCHESTER DRIVE, SUITE 400	DALLAS	TX	75225	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	4166968	YUMI BRANDS HEADQUARTERS BRANCH	1900 COLONEL SANDERS LANE	LOUISVILLE	KY	40213	JEFFERSON	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	4530617	ADDISON BRANCH	16771 DALLAS PARKWAY	ADDISON	TX	75001	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3648289	MATLOCK BRANCH	3800 MATLOCK ROAD	ARLINGTON	TX	76015	TARRANT	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3356061	CLEVELAND BRANCH	908 EAST HOUSTON STREET	CLEVELAND	TX	77327	LIBERTY	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	4352501	ALEXIS BRANCH	14885 PRESTON ROAD	DALLAS	TX	75254	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3269590	FRANKFORD BRANCH	17950 PRESTON ROAD, SUITE 100	DALLAS	TX	75252	COLLIN	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	4477084	LAKEWOOD BRANCH	2101 ABRAMS ROAD	DALLAS	TX	75214	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	4880255	OAK LAWN BRANCH	2706 OAK LAWN AVENUE	DALLAS	TX	75219	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3472345	PRESTON CENTER BRANCH	8214 WESTCHESTER DRIVE, SUITE 100	DALLAS	TX	75225	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3919318	SMU BRANCH	6116 CENTRAL EXPRESSWAY	DALLAS	TX	75206	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	5085310	TURTLE CREEK BOULEVARD BRANCH	3131 TURTLE CREEK BOULEVARD, SUITE 1	DALLAS	TX	75219	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	4365145	UPTOWN-DALLAS BRANCH	2408 CEDAR SPRINGS ROAD	DALLAS	TX	75201-1449	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3880744	HULEN BRANCH	3880 HULEN STREET	FORT WORTH	TX	76107	TARRANT	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3682546	MERRICK BRANCH	2424 MERRICK STREET	FORT WORTH	TX	76107-5020	TARRANT	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3866935	WEST 7TH BRANCH	2800 WEST 7TH STREET	FORT WORTH	TX	76107	TARRANT	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3413982	FRIENDSWOOD BRANCH	102 WEST PARKWOOD AVENUE	FRIENDSWOOD	TX	77546-5419	GALVESTON	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3459814	FRISCO BRANCH	1518 LEGACY DRIVE	FRISCO	TX	75034	COLLIN	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	5401068	GARLAND	1001 MAIN STREET	GARLAND	TX	75040	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	1198986	HONEY GROVE BRANCH	201 WEST MAIN STREET	HONEY GROVE	TX	75446	FANNIN	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3690158	BAY AREA BRANCH	2424 BAY AREA BLVD.	HOUSTON	TX	77058-1520	HARRIS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3781739	HOUSTONIAN BRANCH	109 NORTH POST OAK LANE, SUITE 100	HOUSTON	TX	77024	HARRIS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3543889	KATY FREEWAY BRANCH	9545 KATY FREEWAY, SUITE 100	HOUSTON	TX	77024	HARRIS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3535839	MEMORIAL DRIVE BRANCH	5900 MEMORIAL DRIVE	HOUSTON	TX	77007-8008	HARRIS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Limited Service	3432200	MEMORIAL MOTOR BANK BRANCH	8611 MEMORIAL DRIVE	HOUSTON	TX	77024	HARRIS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	78858	SAN FELIPE BRANCH	7500 SAN FELIPE STREET, SUITE 125	HOUSTON	TX	77063	HARRIS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	4458757	TANGLEWOOD BRANCH	5111 SAN FELIPE STREET	HOUSTON	TX	77056	HARRIS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	708164	AIRPORT FREEWAY BRANCH	860 AIRPORT FREEWAY, SUITE 100	HURST	TX	76054	TARRANT	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3129902	BELTLINE BRANCH	4300 NORTH BELTLINE ROAD	IRVING	TX	75038-3501	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Limited Service	3734883	COURIER SERVICE BRANCH - DALLAS/TARRANT COUN	4300 NORTH BELTLINE ROAD	IRVING	TX	75038-3501	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Limited Service	3734904	COURIER SERVICE BRANCH - DENTON/COLLIN COUN	4300 NORTH BELTLINE ROAD	IRVING	TX	75038-3501	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	2994662	KINGWOOD BRANCH	1102 KINGWOOD DRIVE	KINGWOOD	TX	77339	HARRIS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	504450	MESQUITE BRANCH	1438 OATES DRIVE	MESQUITE	TX	75150	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	4253587	DAVIS BRANCH	6330 DAVIS BOULEVARD	NORTH RICHLAND HILL	TX	76180	TARRANT	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	2541114	HIGHWAY 26 BRANCH	7001 BOULEVARD 26	NORTH RICHLAND HILL	TX	76180	TARRANT	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
CHANGE	9/29/2020	LIMITED SERVICE	4166995	PLANO LEGACY BRANCH	7701 LEGACY DRIVE	PLANO	TX	75024	COLLIN	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	2841702	PARK BRANCH	5049 WEST PARK BLVD.	PLANO	TX	75093	COLLIN	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3579936	RICHARDSON BRANCH	1301 EAST CAMPBELL ROAD	RICHARDSON	TX	75081	DALLAS	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3913053	RESEARCH FOREST BRANCH	1455 RESEARCH FOREST DRIVE	SHENANDOAH	TX	77380	MONTGOMERY	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	
OK		Full Service	3448331	SOUTHLAKE BRANCH	2438 E SOUTHLAKE BLVD	SOUTHLAKE	TX	76092	TARRANT	UNITED STATE	Not Required	Not Required	VERITEX COMMUNITY BANH	3221468	

Form FR Y-6

Veritex Holdings, Inc.
Dallas, Texas

Fiscal Year Ending December 31, 2020
As of December 31, 2020

Report Item 3: Securities Holders

Current Securities Holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2020			Securities Holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2020		
(1)(a)	(1)(b)	(1)(c)	(2)(a)	(2)(b)	(2)(c)
Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities	Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities
Blackrock, Inc. New York, NY, USA	USA	7,353,352 - 14.9% Common Stock			
FJ Capital Management LLC McLean, VA, USA	USA	3,231,904 - 6.6% Common Stock			
Vanguard Malvern, PA, USA	USA	3,193,481 - 6.5% Common Stock			

**Note: Blackrock is a corporation and the person/people who control or have the power to vote the shares will be referred to as the entry "Blackrock".

Form FR Y-6
Veritex Holdings, Inc.
Dallas, Texas
Fiscal Year Ending 12/31/2020
As of December 31, 2020

Report Item 4: Insiders

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Name & Address (City, State, Country)	Principal Occupation, if other than with holding company	Title/Position with holding company	Title/Position with Subsidiaries (including subsidiary name)	Title/Position with Other Businesses (including business name)	Percentage of Voting Securities in holding company	Percentage of Voting Securities in Subsidiaries (including subsidiary name)	Percentage of Voting Securities in any other co. (including co. name) if ≥ 25%
C. Malcolm Holland Dallas, Texas, USA	N/A	Chairman, CEO & President	Director, Chairman & CEO Veritex Community Bank	Response provided in confidential volume	0.57%	N/A	Response provided in confidential volume
Terry Earley Dallas, Texas, USA	N/A	Chief Financial Officer	Executive Officer/CFO Veritex Community Bank	Response provided in confidential volume	0.26%	N/A	Response provided in confidential volume
Pat Bolin Dallas, Texas, USA	Oil & Gas	Director	Director Veritex Community Bank	Response provided in confidential volume	0.38%	N/A	Response provided in confidential volume
William Donald Ellis Houston, TX	Private Equity	Director	Director Veritex Community Bank	Response provided in confidential volume	0.97%	N/A	Response provided in confidential volume
Ned N. Fleming, III Dallas, Texas, USA	Private Equity	Director	Director Veritex Community Bank	Response provided in confidential volume	0.04%	N/A	Response provided in confidential volume
Mark Griege Dallas, Texas, USA	Financial Planner	Director	Director Veritex Community Bank	Response provided in confidential volume	0.24%	N/A	Response provided in confidential volume
Steve Lerner Houston, TX	Private Equity	AC Chair	Director Veritex Community Bank	Response provided in confidential volume	0.06%	N/A	Response provided in confidential volume
Manny Mehos Dallas, Texas, USA	Retired	Director	Director Veritex Community Bank	Response provided in confidential volume	1.01%	N/A	Response provided in confidential volume
Gregory B. Morrison Dallas, Texas, USA	Information Technology	Director	Director Veritex Community Bank	Response provided in confidential volume	0.03%	N/A	Response provided in confidential volume
John Sughrue Dallas, Texas, USA	Real Estate Development	Director	Director Veritex Community Bank	Response provided in confidential volume	0.14%	N/A	Response provided in confidential volume
April Box Dallas, Texas, USA	Retired	Director	Director Veritex Community Bank	Response provided in confidential volume	0.02%	N/A	Response provided in confidential volume
Blake Bozman Dallas, Texas, USA	Investor	Director	Director Veritex Community Bank	Response provided in confidential volume	0.22%	N/A	Response provided in confidential volume
William Fallon Dallas, Texas, USA	Retired	Director	Director Veritex Community Bank	Response provided in confidential volume	0.02%	N/A	Response provided in confidential volume
Gordon Huddleston Dallas, Texas, USA	Energy Investments	Director	Director Veritex Community Bank	Response provided in confidential volume	0.05%	N/A	Response provided in confidential volume
Blackrock, Inc. New York, NY	Investment Firm	N/A	N/A	Response provided in confidential volume	14.90%	N/A	Response provided in confidential volume